

PROEVER Function & Role Permission Matrix

[Legend]
○: Permission Required (Action permitted for role holder)
×: Not Permitted (Action disabled due to missing permission)
—: No Role Restriction (Permitted for all members with project access, or governed by custom settings)

No.	Category	Menu	Target Screen	Operation / Feature	View	Add	Edit	Delete	Remarks & Usage Conditions
1	Common	Home	Home Screen	Display assigned tickets and announcements	—	—	—	—	No role restriction (All members with project access can view and operate)
2	Common	PROEVER AI	PROEVER AI Screen	Project plan review, AI chat	—	—	—	—	No role restriction (Requires AI-supported license and sufficient AI credits)
3	Common	PROEVER AI > Workflows	PROEVER AI (Workflows)	Access control for AI workflow execution (execution scope + user/group permissions)	—	—	—	—	Governed by visibility (Private/Shared/All) and user/group permissions (Creators can always execute and edit)
4	Common	PROEVER AI > Chat	PROEVER AI (Chat)	AI chat thread management (Create/Rename/Pin/Complete)	—	—	—	—	Users can manage threads they created (No role restriction)
5	Common	Master Schedule	Master Schedule Screen	View master schedule	—	—	—	—	Only displays projects for which user has view permissions
6	Common	Master Schedule	Master Schedule Screen	Switch display timescale	—	—	—	—	No role restriction (All members with project access can operate)
7	Common	Master Schedule	Master Schedule Screen	Toggle display items ON/OFF	—	—	—	—	No role restriction (All members with project access can operate)
8	Common	Master Schedule	Master Schedule Screen	Show progress tracking line (Inazuma line)	—	—	—	—	No role restriction (All members with project access can operate)
9	Common	Master Schedule	Master Schedule Screen	View progress reports	—	—	—	—	No role restriction (All members with project access can operate)
10	Common	Master Schedule	Master Schedule Screen	Reorder programs / projects	—	—	—	—	Only users with Program Manager permissions can operate
11	Common	Resource View	Resource View Screen	View, filter, and drill down resource workload	—	—	—	—	Displays only projects with view permission. Compatible license required
12	Common	Permission Groups / Roles	Permission Groups / Roles Screen	View and create permission groups and roles	—	—	—	—	No role restriction (Requires advanced license with role creation rights)
13	Common	Risk Analysis	Risk Analysis Screen	Initiate risk analysis / assign / respond / review results / export to tickets	—	—	—	—	Only Project or Program Managers can create (Operations follow designated role per analysis)
14	Program	Dashboard	Dashboard Screen	View dashboard	○	○	○	○	Accessible based on each role's permissions
15	Program	Dashboard	Dashboard Screen	Edit templates	—	—	—	—	No role restriction (All members with project access can operate)
16	Program	Dashboard	Dashboard Screen	Delete templates	—	—	—	—	Only the template creator can delete
17	Program	Dashboard	Dashboard Screen	Edit health score calculation target	—	—	—	—	Program Manager permission required
18	Program	Dashboard	Dashboard Screen	Edit items displayed in list	—	—	—	—	Program Manager permission required
19	Program	Settings > Profile	Profile Screen	View profile	○	○	○	○	Viewable by all roles
20	Program	Settings > Profile	Profile Screen	Edit basic info (Change Name/KEY/PM, etc.)	×	×	○	×	Program Edit permission required
21	Program	Settings > Profile	Profile Screen	Configure access management	×	×	○	×	Program Edit permission required
22	Program	Settings > Profile	Profile Screen	Link sub-projects	×	×	○	×	Program Edit permission required
23	Program	Settings > Profile	Profile Screen	Close / Restore project	×	×	○	×	Program Edit permission required
24	Program	Settings > Profile	Profile Screen	Save as template	×	×	○	×	Program Edit permission required (*Creating new project from template requires Project Creation permission)
25	Program	Settings > Profile	Profile Screen	Delete project	×	×	×	○	Program Delete permission required
26	Program	Settings > Ticket Types	Ticket Types List Screen	View ticket types list	○	○	○	○	Viewable by all roles
27	Program	Settings > Ticket Types	Ticket Types List Screen	Add ticket type	×	×	○	×	Program Edit permission required
28	Program	Settings > Ticket Types	Ticket Type Details Screen	View ticket type details	○	○	○	○	Viewable by all roles
29	Program	Settings > Ticket Types	Ticket Type Details Screen	Edit ticket type	×	×	○	×	Program Edit permission required
30	Program	Settings > Ticket Types	Ticket Type Details Screen	Customize input fields	×	×	○	×	Program Edit permission required
31	Program	Settings > Ticket Types	Ticket Type Details Screen	Customize statuses	×	×	○	×	Program Edit permission required
32	Program	Settings > Team	Team Screen	View team	○	○	○	○	Viewable by all roles
33	Program	Settings > Team	Team Screen	Add team	×	×	○	×	Program Edit permission required
34	Program	Settings > Team	Team Screen	Edit team info	×	×	○	×	Program Edit permission required
35	Project	Dashboard	Dashboard Screen	View templates	○	○	○	○	Viewable by all roles
36	Project	Dashboard	Dashboard Screen	Edit templates	—	—	—	—	No role restriction (All members with project access can operate)
37	Project	Dashboard	Dashboard Screen	Delete templates	—	—	—	—	No role restriction (All members with project access can operate)
38	Project	Dashboard	Dashboard Screen	Edit health score calculation target	—	—	—	—	No role restriction (All members with project access can operate)
39	Project	Dashboard	Dashboard Screen	Edit items displayed in list	—	—	—	—	No role restriction (All members with project access can operate)
40	Project	Settings > Profile	Profile Screen	View profile	○	○	○	○	Viewable by all roles
41	Project	Settings > Profile	Profile Screen	Edit basic info (Change Name/KEY/PM, etc.)	×	×	○	×	Project Edit permission required
42	Project	Settings > Profile	Profile Screen	Configure access management	×	×	○	×	Project Edit permission required
43	Project	Settings > Profile	Profile Screen	Link sub-projects	×	×	○	×	Project Edit permission required
44	Project	Settings > Profile	Profile Screen	Close / Restore project	×	×	○	×	Project Edit permission required
45	Project	Settings > Profile	Profile Screen	Save as template	×	×	○	×	Project Edit permission required (*Creating new project from template requires Project Creation permission)
46	Project	Settings > Profile	Profile Screen	Delete project	×	×	×	○	Project Delete permission required
47	Project	Settings > Ticket Types	Ticket Types Screen	View ticket types	○	○	○	○	Viewable by all roles
48	Project	Settings > Ticket Types	Ticket Types Screen	Add ticket type	×	×	○	×	Project Edit permission required
49	Project	Settings > Ticket Types	Ticket Type Details Screen	Edit ticket type	×	×	○	×	Project Edit permission required
50	Project	Settings > Ticket Types	Ticket Type Details Screen	Customize input fields	×	×	○	×	Project Edit permission required
51	Project	Settings > Ticket Types	Ticket Type Details Screen	Customize statuses	×	×	○	×	Project Edit permission required
52	Project	Settings > Team	Team Screen	View team	○	○	○	○	Viewable by all roles
53	Project	Settings > Team	Team Screen	Add team	×	×	○	×	Project Edit permission required
54	Project	Settings > Team	Team Screen	Edit team info	×	×	○	×	Project Edit permission required
55	Project	Settings > Integration	User Mapping Screen	View settings	○	×	○	×	Viewable by users holding View or Edit permission
56	Project	Settings > Integration	User Mapping Screen	Configure mapping	×	×	○	×	Project Edit permission required
57	Project	Settings > Integration	User Mapping Screen	Remove mapping	×	×	○	×	Project Edit permission required
58	Project	Settings > Auto Calculation / Update	Settings Screen	Toggle Auto Calculation / Auto Update settings ON/OFF	×	×	○	×	Project Edit permission required (Enables auto linking of status/progress and auto schedule adjustment based on parent-child/dependencies)
59	Project	Settings > Ticket Types	Ticket Type Details Screen	Assign editable members per input field	×	×	○	×	Project Edit permission required (Restricts editors per field to prevent inadvertent updates)
60	Ticket	Tickets > List	List Screen	View tickets	○	○	○	○	Applies to Releases, Iterations, and Epics. *Deletion/reassignment have specific restrictions. Tickets without view permission are hidden.
61	Ticket	Tickets > List	List Screen	Create new ticket	×	○	×	×	Ticket Add permission required (*Cannot perform if lacking ticket View permission)
62	Ticket	Tickets > List	List Screen	Edit ticket	×	×	○	×	Ticket Edit permission required (Operable from list side panel and edit area)
63	Ticket	Tickets > List	List Screen	Delete ticket	×	×	×	○	Ticket Delete permission required (Operable from list or details screen)

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No.	Category	Menu	Target Screen	Operation / Feature	View	Add	Edit	Delete	Remarks & Usage Conditions
64	Ticket	Tickets > List	List Screen	CSV import	×	○	×	×	Ticket Add permission required
65	Ticket	Tickets > List	List Screen	CSV export	—	—	—	—	No role restriction (Exportable count and scope depend on subscription license)
66	Ticket	Tickets > List	List Screen	Save / apply search criteria	—	—	—	—	No role restriction (All members with project access can operate)
67	Ticket	Tickets > List	List Screen	Toggle display columns	—	—	—	—	No role restriction (All members with project access can operate)
68	Ticket	Tickets > Board	Board Screen	View board	○	○	○	○	Viewable by all roles
69	Ticket	Tickets > Board	Board Screen	Switch group display	—	—	—	—	No role restriction (Switch card grouping by assignee, epic, etc.)
70	Ticket	Tickets > Board	Board Screen	Expand/collapse groups and load more cards in group	—	—	—	—	No role restriction (Display-only operation)
71	Ticket	Tickets > Board	Board Screen	Create new ticket	×	○	×	×	Ticket Add permission required (*Cannot perform if lacking ticket View permission)
72	Ticket	Tickets > Board	Board Screen	Change status	×	×	○	×	Ticket Edit permission required
73	Ticket	Tickets > Board	Board Screen	Directly edit card values (D&D across groups, direct edit on card)	×	×	○	×	Ticket Edit permission required (Field-level restrictions apply if configured)
74	Ticket	Tickets > Board	Board Screen	Edit ticket details	×	×	○	×	Ticket Edit permission required
75	Ticket	Tickets > Board	Board (Right Panel)	View and edit ticket in right panel	○	×	○	×	Viewing follows View permission; editing follows Edit permission
76	Ticket	Tickets > Board	Board Screen	Save / apply search criteria (Views)	—	—	—	—	No role restriction (All members with project access can operate)
77	Ticket	Tickets > Details	Ticket Details Screen	View ticket details screen	○	○	○	○	Viewable by all roles
78	Ticket	Tickets > Details	Ticket Details Screen	Create new ticket	×	○	×	×	Ticket Add permission required (*Cannot perform if lacking ticket View permission)
79	Ticket	Tickets > Details	Ticket Details Screen	Edit ticket	×	×	○	×	Ticket Edit permission required
80	Ticket	Tickets > Details	Ticket Details Screen	Delete ticket	×	×	×	○	Ticket Delete permission required
81	Ticket	Tickets > Common Operations	List / Board / Ticket Details Screen	Duplicate ticket (Copy & Paste / Subtree duplicate)	×	○	×	×	Ticket Add permission required (*Must have view permission for source ticket)
82	Ticket	Tickets > Details	Ticket Details Screen	Restore ticket (Undo deletion / Batch restore subtree)	×	×	○	×	Ticket Edit permission required (Can also execute via Gantt Undo)
83	Ticket	Tickets > Details & Gantt	Ticket Details Screen / Gantt Chart Screen	Create sub-ticket	×	×	○	×	Parent ticket Edit permission required
84	Ticket	Tickets > Details	Ticket Details Screen	Create predecessor / successor ticket (Preceding/Succeeding + Dependency link)	×	×	○	×	Ticket Edit permission required (Creates new ticket before/after and auto-links dependency)
85	Ticket	Tickets > Details	Ticket Details Screen	Create related ticket (RELATES_TO association)	×	×	○	×	Ticket Edit permission required
86	Ticket	Tickets > Parent Element Details	Epic / Iteration / Release Details Screen	Create target ticket (Add child under parent)	×	○	×	×	Ticket Add permission required
87	Ticket	Tickets > Details	Ticket Details Screen	Delete / unlink dependency (Related tickets)	×	×	○	×	Ticket Edit permission required
88	Ticket	Tickets > Details & Backlog	Ticket Details Screen / Backlog Screen	Assign / unassign Epic, Iteration, or Release (Reassignment)	×	×	○	×	Requires Edit permission for the ticket and destination parent element (*Destination must have input fields configured)
89	Ticket	Documents	Documents Screen	View documents	○	○	○	○	Viewable by all roles
90	Ticket	Documents	Documents Screen	Create project report	×	○	×	×	Ticket Add permission required (*Applicable only to templates created by user)
91	Ticket	Documents	Documents Screen	Create snapshot	×	×	○	×	Ticket Edit permission required
92	Ticket	Documents	Documents Screen	Edit report	×	×	○	×	Ticket Edit permission required
93	Ticket	Documents	Documents Screen	Export PDF	—	—	—	—	No role restriction (All members with project access can export)
94	Ticket	Documents	Documents Screen	View report	—	—	—	—	No role restriction (All members with project access can view)
95	Ticket	Documents	Documents Screen	Create progress report	×	○	×	×	Ticket Add permission required
96	Ticket	Documents	Documents Screen	Edit progress report	×	×	○	×	Ticket Edit permission required
97	Ticket	Gantt Chart	Gantt Chart Screen	View Gantt chart	○	○	○	○	Viewable by all roles
98	Ticket	Gantt Chart	Gantt Chart Screen	Edit schedule (Adjust duration by dragging bar)	×	×	○	×	Ticket Edit permission required
99	Ticket	Gantt Chart	Gantt Chart Screen	Batch shift schedule for parent & child tasks (Drag parent bar to shift sub-tasks)	×	×	○	×	Ticket Edit permission required
100	Ticket	Gantt Chart	Gantt Chart Screen	Batch copy & paste Gantt grid cells (Reflect dates/status/progress across cells)	×	×	○	×	Ticket Edit permission required
101	Ticket	Gantt Chart	Gantt Chart Screen	Update progress rate by dragging progress fill	×	×	○	×	Ticket Edit permission required
102	Ticket	Gantt Chart	Gantt Chart Screen	Configure dependency (Connect task bars with link line)	×	×	○	×	Ticket Edit permission required
103	Ticket	Gantt Chart	Gantt Chart Screen	Switch display settings (Inazuma line, parent task outline, zoom scale)	—	—	—	—	No role restriction (All members with project access can operate)
104	Ticket	Gantt Chart	Gantt Chart Screen	Reorder tasks (Auto-sort or manual drag & drop)	×	×	○	×	Ticket Edit permission and Gantt Chart editing license required (Project Settings Edit permission alone cannot save)
105	Ticket	Gantt Chart	Gantt Chart Screen	View ticket details	○	○	○	○	Viewable by all roles
106	Ticket	Gantt Chart	Gantt Chart (Right Panel)	View and edit ticket in right panel	○	×	○	×	Viewing follows View permission; editing follows Edit permission
107	Ticket	Gantt Chart	Gantt Chart Screen	Undo / Redo	×	×	○	×	Undo/redo last Gantt operation (Requires respective Add/Edit/Delete permissions)
108	Ticket	Gantt Chart	Gantt Chart Screen	Copy & paste tickets on Gantt (Subtree duplicate)	×	○	×	×	Ticket Add permission required (Can duplicate entire sub-task tree)
109	Ticket	Gantt Chart	Gantt Chart Screen	Delete dependency / change dependency type (FS/SS/FF/SF)	×	×	○	×	Ticket Edit permission required (Supports deleting links and changing between 4 link types)